

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/	2019		
To : Hong Kong Exchanges	and Clea	ring Lim	ited		
Name of Issuer Date Submitted	Novacon 04/11/201		ogy Group L	<u>-imited</u>	
I. Movements in Authorised					
1. Ordinary Shares					
(1) Stock code : <u>8635</u>	_Descrip	otion :	Ordinary S	Shares	
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month	10,000,	,000,000	0.01	100,000,000
Increase/(decrease)	-	N	Nil		Nil
Balance at close of the mont	:h	10,000,	,000,000	0.01	100,000,000
(2) Stock code : N/A	_Descrip	otion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <sub>.</sub>				
Increase/(decrease)	-				
Balance at close of the mont	:h				

2. Preference Shares				
Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of preference shares	(State	capital
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : N/A	Descrip	otion : N/A		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of th	e month			
Total authorised share	e capital at the e	nd of the mon	th <i>(HK</i> \$) : <u>HK</u> \$1	00,000,000
II. Movements in Issu	ed Share Capita	al		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	n Schemes of	the Issuer)			
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which
scheme					during the month	may be issued
including EGM	N	ovement durii	na the month		pursuant thereto	pursuant thereto as
approval date -					=	at close of the
(dd/mm/yyyy)						month
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
29/03/2019						
Exercise price:						
HK\$0.178						
( / / )						
Ordinary shares	-	-	-	4,000,000	-	-
(Note 1)						
, ,						
2. N/A						
( / / )						
shares						
(Note 1)						
(14016-1)						
3. N/A						
3. N/A						
( / / )						
shares						
(Note 1)		_			<b>N</b> 171	i
		To		nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du		n from exercise	e of			
options (State currer	ncy)			Nil		

e Issuer which	are to be Listed				
Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		-			
( , ,	,	-			
		-			
	Currency of nominal value  ( / /	Currency of nominal value at close of preceding month  ( / / )  ( / / )	Nominal value Currency at close of Exercised of nominal preceding during the walue month month  ( / / )	Nominal value Currency at close of of nominal preceding value month  ( / / )  ( / / )	Nominal value Currency at close of of nominal value walue  Currency at close of of nominal value walue  (

Description of warrants (Date of expiry - dd/mm/yyy	Currency of nominal y) value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A	,					
	<del></del>					
( / / ) Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	- -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
0, 1, 1, (7, 1, 1, 1)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		A === 0.1.m.t. o.t.			month	pursuant
	Currency of	Amount at close of	Converted	Amount at	pursuant thereto	thereto as at close of the
	amount	preceding	during the	close of the	tricicto	month
Class and description	outstanding	month	month	month		
4. N/A						
-						
Stock code (if listed) _						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)	<u> </u>	
Shales (Note 1)	'	· -
3. N/A		
J. 11/A	_	
shares (Note 1)		-
	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	
		•

Otl	her Movements in	Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	NI/A	N1/A
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						N/A	<u>IN/A</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares — issuable (Note 1)		-	
4. Bonus issue		/ /	)	
		/ /	)	
	· · · · · · · · · · · · · · · · · · ·		<u>N/A</u>	N/A
5. Scrip dividend At price : Sta	ency date : (dd/mm/yyyy)	/ /		N/A
	Class of shares —		-	
Repurchase of shares	repurchased <i>(Note 1)</i> Cancellation date : ( (dd/mm/yyyy)	/ /	)	
		/ /	)	

						No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
	Type of Issue					pursuant thereto	thereto as at close of the month
	Class of shares redeemed (Note 1)	S					
7.	Redemption of Redemption date : shares (dd/mm/yyyy)	(	( ,	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	( ,	/ /	)	NI/A	NI/A
						<u>N/A</u>	N/A
	Class of shares issuable ( <i>Note 1</i> )	S					
8.	. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy)	(	( ,	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	( ,	/ /	)		
						N/A	N/A
	Class of shares issuable (Note 1)	s					
9.	. Capital Issue and allotment reorganisation date : (dd/mm/yyyy)	(	( ,	/ /	)		
	EGM approval date: (dd/mm/yyyy)	(	( ,	/ /	)	N/A	N/A
						19/73	INA

Туре	e of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
	_	issuable (Note 1)		
10. Oth (Ple	er ase specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share		_
		(Preference share (Other class		_
		(		_
Total in	ncrease / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	Nil
			(2)	N/A
Total in	ncrease / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
	ncrease / (decrease) in other classes of sh	nares during the month (i.e. Total of A	to	N/A
E): (These	e figures should be the same as the releva	ant figures under II above ("Movement	s in Issued S	hare
Capita	[").)			
IV. Cor	nfirmations (N/A)			
issued publish	reby confirm to the best knowledge, into by the issuer during the month as set outled under rule 17.27A, it has been duly as applicable:	it in Part III which has not been previo	ously disclose	ed in a return
(Note 2	2)			
(i)	all money due to the listed issuer in resp	pect of the issue of securities has been	n received by	it;
(ii)	all pre-conditions for listing imposed by Stock Exchange of Hong Kong Limited			GEM of The
(iii)	all (if any) conditions contained in the securities have been fulfilled;	formal Netter granting listing of and	permission to	deal in the
(iv)	all the securities of each class are in all	respects identical (Note 3);		

	44)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):		
	Submit	ted by: Chung Chau Kan
	Title: Executive Director  (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:

the securities are of the same nominal value with the same amount called up or paid up;

they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.